

# CIRCULAR

Circular No.	20190329-4	Circular Date	20190329
Category	Listing	Segment	Debt
Subject	Issue of U.S. \$450,000,000 3.75 per cent Notes due 2024 Under U.S. \$6,000,000,000 Medium Term Note Programme by NTPC Limited		
Attachments	<ul style="list-style-type: none"><li>No Attachment</li></ul>		



**Date:** 29<sup>th</sup> March, 2019  
**Category:** Listing  
Global Securities Market

**Sub: Issue of U.S. \$450,000,000 3.75 per cent Notes due 2024**  
**Under U.S. \$6,000,000,000 Medium Term Note Programme**

Participants and Trading Members of the Exchange are hereby informed that with effect from Wednesday, April 03, 2019, the under mentioned debt securities issued by '**NTPC Limited**' is being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited.

**Details of the Listing:**

<b>Issuer Name:</b>	NTPC Limited
<b>Issue Date:</b>	3 <sup>rd</sup> April 2019
<b>Programme Size:</b>	U.S.\$6,000,000,000 Medium Term Note Programme
<b>Tranche Size:</b>	U.S.\$450,000,000 (USD Four hundred and fifty million)
<b>Coupon Rate:</b>	3.75 per cent
<b>Maturity Date:</b>	3 <sup>rd</sup> April 2024
<b>Credit Rating of the Programme:</b>	Moody's: Baa2 Fitch : BBB- Standard & Poor's : BBB-
<b>ISIN:</b>	XS1967614469
<b>Common Code:</b>	196761446
<b>Scrip Code:</b>	1100026
<b>Security Symbol:</b>	3750NTPC0424

**Registrars**

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